



The Trust Company (RE Services) Limited  
ACN 003 278 831  
ABN 45 003 278 831  
AFSL 235150

## ASX ANNOUNCEMENT

1 May 2019

### MCP MASTER INCOME TRUST (ASX:MXT) AMENDMENT TO NON-RENOUNCEABLE ENTITLEMENT OFFER TIMETABLE

Sydney, 1 May 2019: The Trust Company (RE Services) Limited (ABN 45 003 278 831) (**Responsible Entity**), is the responsible entity for the MCP Master Income Trust ARSN 620 465 090 (**MXT** or **Trust**). The Responsible Entity notifies MXT unitholders of the following information in relation to the non-renounceable entitlement offer of new fully paid ordinary units in the Trust (**Offer**).

The Responsible Entity has determined to revise the Offer timetable to the below dates, which replaces the previous timetable in respect of the Offer:

#### Details of the capital raising

##### Key Dates

Announcement of Offer	16 April 2019
Lodgement of PDS with ASIC	16 April 2019
Notice to unitholders with information required in Appendix 3B	2 May 2019
Units trade on an ex-Entitlement basis	3 May 2019
<b>Record Date for Entitlement Offer (7:00pm Sydney time)</b>	6 May 2019
<b>Offer opens (9:00am Sydney time)</b>	7 May 2019
Dispatch of PDS and Application Forms for the Offer	9 May 2019

Last day to extend the Offer	22 May 2019
<b>Offer closes (5:00pm Sydney time)</b>	27 May 2019
New Units quoted on ASX on a deferred settlement basis	28 May 2019
Results of the Offer announced	29 May 2019
Shortfall Notification Date	30 May 2019
<b>Issue of New Units and Additional New Units under the Entitlement Offer</b>	3 June 2019
Expected date for dispatch of holding statements for the Entitlement Offer	4 June 2019
Normal trading of New Units and Additional New Units issued under the Entitlement Offer expected to commence on ASX	4 June 2019
Issue of New Units under the Shortfall Offer	7 June 2019
Normal trading of New Units issued under the Shortfall Offer expected to commence on ASX	11 June 2019

The above timetable is indicative only and subject to change without notice. All times and dates refer to Sydney time. The Responsible Entity reserves the right, subject to the Corporations Act, ASX Listing Rules, lead arranger and joint lead manager approval and other applicable laws, to vary the dates of the Offer without prior notice, including closing the Offer early, extending the closing date for the Offer or accepting late applications, either generally or in particular cases, or to withdraw the Offer for any reason without prior notice. Applicants are encouraged to submit their application forms as soon as possible. Any changes to the Offer timetable including closing the Offer early will be made via the website: [www.metrics.com.au/mxt/](http://www.metrics.com.au/mxt/) and ASX announcement. The commencement of quotation of New Units and Additional New Units is subject to confirmation from the ASX.

## **Investor enquiries**

Please call Pinnacle Investment Management Ltd, the Distribution Partner, between 9.00am and 5.00 pm Sydney time Monday to Friday on 1300 010 311, email [invest@metrics.com.au](mailto:invest@metrics.com.au) or visit [www.metrics.com.au/mxt/](http://www.metrics.com.au/mxt/).

Martin Farr

Senior Corporate Clients Manager

The Trust Company (RE Services) Limited as Responsible Entity for the MCP Master Income Trust

This document is prepared by Metrics Credit Partners Pty Ltd (ABN 27 150 646 996 AFSL No. 416 146) and is issued by The Trust Company (RE Services) Limited (ABN 45 003 278 831 and AFSL No. 235150) the responsible entity of MCP Master Income Trust. This document has been prepared without taking account the objectives, financial situation or needs of individuals. Before making an investment decision about the Trust persons should read and consider the product disclosure statement for the Trust dated 16 April 2019 (**PDS**), carefully and in its entirety, consider the appropriateness of the information and if an investment in the Trust is appropriate having regard to their objectives, financial situation and needs, and obtain advice from an appropriate financial adviser. The PDS is available at [www.metrics.com.au/mxt/](http://www.metrics.com.au/mxt/). The Trust Company (RE Services) Limited and Metrics Credit Partners Pty Ltd do not guarantee investment performance or distributions, and the value of your investment may rise or fall.