

MCP INCOME OPPORTUNITIES TRUST SUCESSFULLY COMPLETES THE CAPITAL RAISING FOR ORDINARY UNITS

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ASX announcement

2 April 2019

The Trust Company (RE Services) Limited ACN 003 278 831 as responsible entity for MCP Master Income Trust (ASX.MXT) (**MXT**) notifies MXT unitholders (**Unitholders**) of the following information in relation to the capital raising by MCP Income Opportunities Trust ARSN 631 320 628 (**MOT**) through an initial public offer of its units on the ASX (**Offer**).

Under the product disclosure statement for MOT dated 25 February 2019 as updated by the supplementary product disclosure statement for the Trust dated 13 March 2019 (together the **PDS**), the Responsible Entity as responsible entity of MOT (**Responsible Entity**) has the ability to close the Offer early.

The Cornerstone Offer, the Broker Firm Offer and the General Offer were closed on 20 March 2019. Under the Priority Offer to Unitholders, Unitholders as at 25 February 2019 were able to subscribe for up to \$25 million of units in MOT in priority to applicants under the Broker Firm Offer and the General Offer.

The Responsible Entity has determined to bring forward the close date of the Priority Offer to 5pm Sydney time on 8 April 2019 (**Priority Close Date**). Applications received under the Priority Offer by the Priority Close Date will be given priority to the applications received under both the Broker Firm Offer and the General Offer up to \$25 million, which will be scaled back in accordance with the PDS.

Due to excess applications received it is expected that the total amount raised will be \$300 million, representing 150 million units in MOT at an issue price of \$2.00 per unit.

For more information on the Offer and the PDS please refer to www.metrics.com.au, email invest@metrics.com.au or call 1300 010 311

Martin Farr
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The Trust Company (RE Services) Limited as Responsible Entity for the MCP Master Income Trust



This document is prepared by Metrics Credit Partners Pty Ltd (ABN 27 150 646 996 AFSL No. 416 146) and is issued by The Trust Company (RE Services) Limited (ABN 45 003 278 831 and AFSL No. 235150) (**Perpetual**) the responsible entity of MCP Master Income Trust. Perpetual is also the responsible entity of and the issuer of the units in the MCP Income Opportunities Trust ARSN 631 320 628 (**Trust**). This document has been prepared without taking account the objectives, financial situation or needs of individuals. Before making an investment decision about the Trust persons should read and consider the product disclosure statement for the Trust dated 25 February 2019 as supplemented by the supplementary product disclosure statement dated 13 March 2019, (**PDS**), carefully and in its entirety, consider the appropriateness of the information having regard to their objectives, financial situation and needs, and obtain advice from an appropriate financial adviser. The PDS is available at www.metrics.com.au. Perpetual and Metrics Credit Partners Pty Ltd do not guarantee investment performance or distributions, and the value of your investment may rise or fall.