

24th July 2018

MCH acquires interest in MCP from NAB

Metrics Credit Partners Pty Ltd ("MCP"), the investment manager of MCP Master Income Trust (ASX: MXT), announces that Metrics Credit Holdings Pty Ltd ("MCH") has acquired 100% of the interest in MCP held by National Australia Bank ("NAB").

Andrew Lockhart, Managing Partner of MCH, said: "We thank NAB for their support during the period of their investment in MCP."

About Metrics Credit Partners

MCP is Australia's leading non-bank lender to corporates and offers investors the opportunity to directly invest in the Australian corporate loan market, a market previously only accessible to Australian and foreign banks and dominated by Australia's Big Four Banks.

Founded in 2011, today MCP has approximately \$3.2 billion in assets under management across a number of wholesale funds as well as the ASX listed MCP Master Income Trust (ASX:MXT), providing investors with exposure to a number of MCP's wholesale funds.

MCP has a highly experienced and active management team with a proven track record. Together, its investment team has on average 30 years funds management and direct lending experience, which encompasses all aspects of origination, structuring, negotiating, executing and distributing loans as well as managing portfolio risks.

For further information please contact us.

Andrew Lockhart Managing Partner Metrics Credit Partners 0410 544 684